



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Non-current Financial Asset Acquisition

Summary

Acquisition of ICRON Shares through Capital Increase

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	30.01.2024 ,15.01.2024, 25.12.2023, 21.10.2023, 06.06.2023
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	23/10/2023
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Since Sisecam Investment B.V. is a non-public company, there are no independent board members on its board of directors.
Title of Non-current Financial Asset Acquired	ICRON Teknoloji Bilişim Anonim Şirketi
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Computer programming activities
Capital of Noncurrent Financial Asset	1.299.737 TL
Acquirement Way	Sermaye Artırımı Yoluyla Edinim (Capital Increase)
Date on which the Transaction was/will be Completed	Completion of the trade registry processes for the capital increase and the articles of association amendments will be disclosed to the public in due course within the framework of the relevant legislation.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	149.616 TL
Purchase Price Per Share	1143,28681424447 TL
Total Purchasing Value	171.054.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%11.51
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%25.37
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%25.37
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,05
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0,20

Effects on Company Operations	It is expected to be positive.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	Acquired through Capital Increase
Agreement Signing Date if Exists	23/10/2023
Value Determination Method of Non-current Financial Asset	Negotiation Method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In accordance with the decision of our Board of Directors dated 23.10.2023, it was announced through our public disclosure on 23.10.2023 that the term of the agreement signed on the same date between our Company's wholly owned subsidiary, Şişecam Investment B.V., and ICRON includes a share purchase option right allowing Siseecam Investment B.V. to increase its stake up to 49% in ICRON in future.

In accordance with the decision taken at the Extraordinary General Assembly meeting of ICRON, in which Şişecam Investment B.V holds a 15.66% stake, on October 4, 2024, ICRON's capital will be increased by 5 million USD through a sole participation of Şişecam Investment B.V. Following the capital increase, Şişecam Investment B.V.'s stake in ICRON will rise to 25.37%. A public announcement will be made in compliance with relevant legislation once the trade registration process for the capital increase is completed.

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.